

24 June 2019

## **Scheme Becomes Effective**

Further to its ASX announcement on 21 June 2019, Navitas Limited (ASX: NVT) (Navitas) advises that it has today lodged with the Australian Securities and Investments Commission (ASIC) a copy of the orders of the Supreme Court of Western Australia approving the scheme of arrangement between Navitas and its shareholders, under which BGH Bidco A Pty Ltd will acquire all of the shares in Navitas (Scheme).

As a result, the Scheme is now effective. A copy of the orders of the Supreme Court of Western Australia as lodged with ASIC are attached.

The quotation of Navitas shares on ASX is expected to be suspended from the close of trading today.

The Scheme is expected to be implemented on Friday, 5 July 2019.

## **Further information**

For further information about the Scheme, please contact the Navitas Shareholder Information Line on 1300 648 603 (within Australia) or +61 3 9415 4277 (outside Australia) between 6.30am and 5.00pm (Perth time) on business days.

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## **For further information contact:**

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## **About Navitas**

Navitas is a leading global education provider that offers an extensive range of educational services through two major Divisions to students and professionals including university programs, creative media education, professional education, English language training and settlement services. Further details about Navitas are available at [www.navitas.com](http://www.navitas.com)

Navitas Limited

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IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/89/2019

BETWEEN:

**NAVITAS LIMITED (ACN 109 613 309)**

First Plaintiff

AND

**BGH BIDCO A PTY LTD (ACN 631 573 763)**

First Interested Party

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**ORDERS OF THE HONOURABLE JUSTICE VAUGHAN  
MADE 21 June 2019**

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UPON the application of the plaintiff by originating process dated 24 April 2019 and upon hearing SK Dharmananda SC and AJ Papamatheos of counsel for the plaintiff and T O'Leary and J Ammendolea of counsel for the interested party IT IS ORDERED THAT:

1. Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between the plaintiff and holders of fully paid ordinary shares in the capital of the plaintiff (Shareholders), in the form set out at pages 128 to 146 of Annexure DRD-20 to the affidavit of David Roger Davies sworn on 19 June 2019 and filed herein (Scheme), is approved.
2. Pursuant to section 1322(4)(d) of the Act, the time for compliance with paragraph 9 of the orders of the Court made on 10 May 2019, to the extent that those orders apply to the four Shareholders referred to at paragraph 65(a) of the affidavit of Lisa Nicole Ahwan affirmed on 19 June 2019, is extended to 22 May 2019.
3. Pursuant to section 411(12) of the Act, the plaintiff is exempted from compliance with section 411(11) of the Act in relation to the Scheme.
4. These orders be entered forthwith.
5. The plaintiff lodge a copy of these orders with the Australian Securities and Investments Commission on Monday, 24 June 2019.

BY THE COURT

THE HONOURABLE JUSTICE J VAUGHAN