

**Form 603  
Corporations Act 2001  
Section 671B**

**Notice of Initial Substantial Holder**

To: **CHARTER HALL GROUP**

ACN/ARSN:

**1. Details of substantial holder (1)**

Name: FIL Limited and the entities listed in Annexure A ("FIL")

ACN/ARSN (if applicable)

The holder became a substantial holder on

08 January 2020

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

<b>Class of Securities (4)</b>	<b>Number of securities</b>	<b>Person's votes (5)</b>	<b>Voting power (6)</b>
STAPLED SECURITY	23,456,227	23,456,227	5.04%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Refer to Annexure A

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Refer to Annexure A

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

<b>Date of Acquisition</b>	<b>Holder of Relevant Interest</b>	<b>Consideration (9)</b>	<b>Class and Number of Securities</b>
		<b>AUD</b>	<b>STAPLED SECURITY</b>
16/09/2019	FIL	10.9219	21,369
16/09/2019	FIL	10.9219	3,092
16/09/2019	FIL	10.9219	19,769
16/09/2019	FIL	10.9219	4,545
16/09/2019	FIL	10.9219	8,580
26/09/2019	FIL	11.5980	9,659
27/09/2019	FIL	11.5930	9,619
14/10/2019	FIL	11.6322	44,601
14/10/2019	FIL	11.6322	30,695

14/10/2019	FIL	11.6322	15,813
21/10/2019	FIL	12.0149	40,039
23/10/2019	FIL	11.7437	18,201
1/11/2019	FIL	11.3527	33,242
7/11/2019	FIL	11.0726	16,370
21/11/2019	FIL	10.6314	103
21/11/2019	FIL	10.6314	2,133
21/11/2019	FIL	10.6314	1,689
28/11/2019	FIL	10.9026	285
28/11/2019	FIL	10.9026	6,166
28/11/2019	FIL	10.9026	4,731
5/12/2019	FIL	10.2796	308
5/12/2019	FIL	10.2796	5,838
5/12/2019	FIL	10.2796	5,108
8/01/2020	FIL	11.5779	256,260
8/01/2020	FIL	11.5779	72,711
8/01/2020	FIL	11.5779	80,488
		<b>Total Acquisition</b>	<b>711,414</b>

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are all follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

## 7. Addresses

The addresses of persons named in this form are as follows:

Refer to Annexure A



Sign Here \_\_\_\_\_

**Dated: 10 January 2020**

**Jen Li**

**Head of Regulatory Reporting, Asia Pacific**

**Duly authorized under Powers of Attorney by and on behalf of FIL Limited**

## Annexure A

Investment Manager	Address	Custodian	Nature of Relevant Interest	Sum of Numerator Shares
FIL INVESTMENT MANAGEMENT (AUSTRALIA) LIMITED	Level 11, 167 Macquarie Street, Sydney, NSW 2000, Australia	CITIBANK LONDON	Investment Discretion / Voting Power	3,480,996
		JP MORGAN, BOURNEMOUTH (C)		4,714,304
		JPMORGAN CHASE BANK		495,458

		NATIONAL ASTL BK MELBOURNE (S)		3,034,123
		NORTHERN TRUST LONDON (C)		2,365,685
FIL INVESTMENT MANAGEMENT (HONG KONG) LIMITED	Level 21, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong	JP MORGAN, BOURNEMOUTH (C)		35,563
		MASTER TRUST BANK OF JAPAN (C)		1,759
		NOMURA TRUST AND BANKING (C)		29,122
FIL RESPONSIBLE ENTITY (AUSTRALIA) LIMITED	Level 11, 167 Macquarie Street, Sydney, NSW 2000, Australia	JP MORGAN, BOURNEMOUTH (C)		9,299,217
<b>Grand Total</b>				<b>23,456,227</b>