



MMA
OFFSHORE

ASX Announcement

27 November 2017

The Listing Manager
ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

MMA OFFSHORE LIMITED (ASX: MRM) – NOTIFICATION UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

On 16 November 2017, MMA Offshore Limited ACN 083 185 693 (**MMA** or the **Company**) announced a fully underwritten, accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 new fully paid ordinary share in MMA, for every 1 share in MMA held as at 7.00pm (Sydney time) on 20 November 2017 by MMA shareholders with registered addresses in Australia or New Zealand, or in certain other jurisdictions in which MMA determines to make offers.

Contemporaneously with the Entitlement Offer, MMA announced an institutional placement of up to approximately 111,923,098 fully paid ordinary shares in MMA (**Placement Shares**), (**Placement**).

In respect of the Placement, MMA gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. MMA has today issued 111,923,098 Placement Shares under the Placement, without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) MMA has complied with the provisions of Chapter 2M of the Corporations Act as they apply to MMA;
 - (b) MMA has complied with section 674 of the Corporations Act; and





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- (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Kind regards,
MMA OFFSHORE LIMITED

DYLAN ROBERTS
Company Secretary

