

SCHEME OF ARRANGEMENT – COURT ORDERS CONVENING SCHEME MEETING

Ensurance Ltd (ASX: ENA) (**the Company** or **ENA**) refers to the proposed scheme of arrangement under Part 5.1 of the Corporations Act 2001 (Cth) pursuant to which PSC Insurance Group Limited (ASX:PSI) (**PSC**) has agreed to acquire all of the shares in the capital of ENA, as announced on 8 August 2023 (**Scheme**).

ENA is pleased to advise that the Supreme Court of Western Australia (**Court**) has made orders approving the dispatch of the Scheme Booklet to ENA shareholders and has ordered that a meeting of ENA Shareholders be convened virtually at 11:00am (AWST) on Thursday, 2 November 2023 to consider, and, if thought fit, approve the Scheme (**Scheme Meeting**).

NEXT STEPS

The Scheme Booklet will be dispatched to ENA shareholders on 3 October 2023.

If ENA Shareholders approve the Scheme at the Scheme Meeting, and subject to all conditions to the Scheme having been satisfied or waived (other than Court approval at the next Court hearing) ENA will apply to the Court for approval of the Scheme at the next hearing scheduled to occur on Tuesday, 7 November 2023 at 3:30pm (AWST).

If the Court approves the Scheme, ENA proposes to lodge the orders of the Court with the Australian Securities and Investment Commission on Wednesday, 8 November 2023, with the Scheme becoming legally effective on that date.

Steinepreis Paganin is acting as legal advisor to ENA.

Authorised for release to the ASX by the Board of ENA.

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