



## Announcement Summary

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**Entity name**

ISENTIA GROUP LIMITED

**Date of this announcement**

Tuesday August 31, 2021

**The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ISDAF	ORDINARY FULLY PAID RESTRICTED	534,339	25/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ISENTIA GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

31167541568

### 1.3 ASX issuer code

ISD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/8/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

- ☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- ☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

ISDAB : DEFERRED EQUITY RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

ISDAF : ORDINARY FULLY PAID RESTRICTED

**Please state the number of options that were exercised or other +convertible securities that were converted**

534,339

**The first date the options were exercised or other +convertible securities were converted**

25/8/2021

**The last date the options were exercised or other +convertible securities were converted**

25/8/2021

**Is this all of the options or other +convertible securities on issue of that type?**

☒ Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Ed Harrison	Ed Harrison	113,683
Peter McClelland	Peter McClelland	88,338

**Date the +securities the subject of this notification were issued/transferred**

25/8/2021

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



**Any other information the entity wishes to provide about the +securities the subject of this notification**

On 15 June 2021, Isentia Group Limited (ISD) announced it had entered into a Scheme Implementation Deed with AIM-listed Access Intelligence Plc, (Access Intelligence) under which it is proposed that Access Intelligence will acquire 100% of the share capital in ISD that it does not already own by way of a Scheme of Arrangement for \$0.175 per share in cash (Scheme). On 17 August 2021 ISD shareholders voted in favour of the Scheme and on 20 August 2021 the Scheme became legally effective. The terms of the Scheme provided that specified rights under the employee incentive scheme would vest prior to the Scheme Record Date of 25 August 2021. The vesting of the securities have been accelerated in accordance with the terms of the Scheme.

Issue details

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**Number of +securities**

534,339

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
ISD : ORDINARY FULLY PAID	200,000,001

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ISDAD : PERFORMANCE RIGHTS	9,349,129
ISDAE : ORDINARY FULLY PAID RESTRICTED	1,879,418
ISDAF : ORDINARY FULLY PAID RESTRICTED	1,667,519
ISDAB : DEFERRED EQUITY RIGHTS	0