

Issue of Shares and notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Titan Minerals Limited (**ASX: TTM**) ("**Titan**" or the "**Company**") advises that it has today issued a total of 14,570,408 fully paid ordinary shares in the Company ("**Shares**"), comprising:

- 3,978,609 Shares following the exercise of the equivalent number of unlisted options exercisable at \$0.35 each prior to 31 January 2025 (refer to the prospectus dated 29 November 2023 for further details);
- 9,976,414 Shares following the exercise of the equivalent number of listed options exercisable at \$0.35 each prior to 31 January 2025 ("**Listed Options**") (refer to the prospectus dated 30 July 2024 for further details); and
- 615,385 Shares following the conversion of the equivalent number of vested performance rights issued to Kluane Drilling Ecuador S.A in consideration for drilling services (refer to the ASX announcement dated 12 February 2024 for further details).

Under the terms of the Listed Options, for every two Listed Options exercised prior to the expiry date (being, 31 January 2025), each option holder was entitled to receive one bonus option, exercisable at \$0.70 each and expiring on 31 January 2027 ("**New 70 cent Option**"). The New 70 cent Options will be offered under a prospectus, which the Company intends to lodge on Monday, 10 February 2025.

Refer to the Appendix 2A's dated 7 February 2025 which contains further details on the issue of Shares.

The Company hereby gives notice under section 708A(5)(e) of *the Corporations Act 2001* (Cth) ("**Corporations Act**"), that:

- (a) 3,908,849 of the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company pursuant to section 708A(6)(e) of the Corporations Act.

ENDS-

Released with the authority of the Board.