



**ISSUE OF CLEANSING NOTICE UNDER SECTION 708A CORPORATIONS ACT
GREEN CRITICAL MINERALS LIMITED**

GREEN CRITICAL MINERALS LIMITED (ASX Code: GCM) ('GCM' or the '**Company**') has issued 381,510,660 fully paid ordinary shares in GCM ('**Shares**') at an issue price of \$0.0065 per share.

Green Critical Minerals Limited issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the Shares

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|--------------------------------------|--|
| Class of Shares | Fully paid ordinary shares |
| ASX code of the Shares | GCM |
| Date of the issue | 18 November 2024 |
| Total number of Shares issued | 381,510,660 fully paid ordinary shares |

As required by section 708A(6) Corporations Act, GCM advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- (b) this notice is being given under section 708A(5)(e) Corporations Act;
- (c) as at the date of this notice, GCM has complied with:
 - (i) the provisions of chapter 2M Corporations Act as they apply to GCM; and
 - (ii) section 674 and section 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) Corporations Act.

Authorised for release by the Board of Green Critical Minerals Limited.

Clarissa Chua and David Palumbo
Joint Company Secretaries
Green Critical Minerals Limited