

ASX Announcement

EMPLOYEE SHARE SCHEME BUY-BACK FINAL SHARE BUY-BACK NOTICE 20 February 2017

Accent Group Limited (ASX: AX1) (formerly RCG Corporation Limited) (**Company**) advises it has completed the Employee Share Scheme (**ESS**) buy-back and in accordance with ASX Listing Rule 3.8A, attaches the Appendix 3E and Appendix 3F in relation to this buy-back.

As announced on 31 January 2017, the buy-back and cancellation was conducted in accordance with the terms of the ESS following the departure of employees, resulting in their forfeiture.

The consideration offered for the shares was the balance of each shareholder's outstanding loan to the Company in respect of those shares and as a result, there is no impact on the Company's cash position.

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ACCENT GROUP LIMITED

ABN/ARSN

85 108 096 251

We (the entity) give ASX the following information.

Information about buy-back

- | | | |
|---|-----------------------------------|--------------------------------|
| 1 | Type of buy-back | Employee Share Scheme Buy-Back |
| 2 | Date Appendix 3C was given to ASX | 31 January 2018 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	Nil	1,050,000

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

4	Total consideration paid or payable for the shares/units	Nil	\$1,132,000 (In accordance with the terms of the ESS, the consideration offered for the shares is the balance of each shareholder's outstanding loan to the Company in respect of those shares).
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Before previous day	Previous day
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5	If buy-back is an on-market buy-back	highest price paid: date:	highest price paid:
		lowest price paid: date:	lowest price paid:
			highest price allowed under rule 7.33:

Participation by directors

6	Deleted 30/9/2001.	
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How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	Nil.
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+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 20 February 2018
(Company secretary)

Print name: Leanne Ralph
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+ See chapter 19 for defined terms.

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
ACCENT GROUP LIMITED	85 108 096 251

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Employee Share Scheme Buy-Back
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Details of all shares/units bought back

2	Number of shares/units bought back	1,050,000
3	Total consideration paid or payable for the shares/units	In accordance with the terms of the ESS, the consideration offered for the shares is the balance of each shareholder's outstanding loan to the Company in respect of those shares.
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date: lowest price: date:

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 20 February 2018
(Company secretary)

Print name: Leanne Ralph

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