

24 January 2024

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Atlantic Lithium Limited (ACN 127 215 132) (AIM: ALL, ASX: A11, OTCQX: ALLIF, "Atlantic Lithium" or the "Company") under section 708A(5)(e) of the *Corporations Act 2001* (**Corporations Act**).

The Board of Atlantic Lithium advises of the allotment and issue of 19,245,574 fully paid ordinary shares (New shares) at an issue price of US\$0.2598 (A\$0.39 / £0.20) per New Share as a result of a subscription for shares by the Minerals Income Investment Fund of Ghana (refer to the announcement 24 January 2024).

Atlantic Lithium hereby confirms that:

1. the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Atlantic has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to Atlantic; and
 - b) section 674 and section 674A of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

This announcement has been approved for release by the Atlantic Lithium Board.

For any further information, please contact:

Atlantic Lithium Limited

Neil Herbert (Executive Chairman)

Amanda Harsas (Finance Director and Company Secretary)



www.atlanticlithium.com.au



IR@atlanticlithium.com.au



Tel: +61 2 8072 0640

Atlantic Lithium Limited

ACN 127 215 132

AIM: ALL, ASX: A11, OTCQX: ALLIF

Registered Address

Level 17, Angel Place

123 Pitt Street, Sydney, NSW 2000
Australia

Contact

T: +61 2 8072 0640

E: info@atlanticlithium.com.au

W: www.atlanticlithium.com.au



SP Angel Corporate Finance LLP
Nominated Adviser
Jeff Keating
Charlie Bouverat
Tel: +44 (0)20 3470 0470



Yellow Jersey PR Limited
Charles Goodwin
Bessie Elliot
atlantic@yellowjerseypr.com
Tel: +44 (0)20 3004 9512



Canaccord Genuity Limited
Financial Adviser:
Raj Khatri (UK) /
Duncan St John, Christian
Calabrese (Australia)

Corporate Broking:
James Asensio
Tel: +44 (0) 20 7523 4500

Notes to Editors:

About Atlantic Lithium

www.atlanticlithium.com.au

Atlantic Lithium is an AIM and ASX-listed lithium company advancing a portfolio of lithium projects in Ghana and Côte d'Ivoire through to production.

The Company's flagship project, the Ewoyaa Project in Ghana, is a significant lithium spodumene pegmatite discovery on track to become Ghana's first lithium-producing mine.

The Definitive Feasibility Study for the Project indicates the production of 3.6Mt of spodumene concentrate over a 12-year mine life, making it one of the top 10 largest spodumene concentrate mines in the world.

The Project, which was awarded a Mining Lease in October 2023, is being developed under a funding agreement with Piedmont Lithium Inc.

Atlantic Lithium holds 509km² and 774km² of tenure across Ghana and Côte d'Ivoire respectively, comprising significantly under-explored, highly prospective licences.