



Announcement Summary

Entity name
AGUIA RESOURCES LIMITED

Date of this announcement
Friday October 18, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options, exercise price \$0.04, expiring 31July 2027	2,000,000	16/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AGUIA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94128256888

1.3 ASX issuer code

AGR

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, exercise price \$0.04, expiring 31 July 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.- <https://aguiaresources.com.au/asx-announcements/notice-of-annual-general-meeting-and-accompanying-documents/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

31/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Issue of 2,000,000 unlisted options on the same terms to an employee of the Company, under the Employee Share Option Program.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://aguiaresources.com.au/asx-announcements/notice-of-annual-general-meeting-and-accompanying-documents/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

Number of +securities

2,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGR : ORDINARY FULLY PAID	1,323,776,070

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGRAV : OPTION EXPIRING 20-NOV-2025 EX \$0.10	8,500,000
AGRAC : OPTION EXPIRING 31-JUL-2027 EX \$0.04	16,000,000
AGRAA : OPTION EXPIRING 29-JUL-2025 EX \$0.02	2,500,000
AGRAB : OPTION EXPIRING 29-JAN-2027 EX \$0.05	5,000,000
AGRAX : OPTION EXPIRING 30-NOV-2026 EX \$0.10	18,500,000
New class - code to be confirmed : Unlisted options, exercise price \$0.04, expiring 31July 2027	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No