



Announcement Summary

Entity name

BOTANIX PHARMACEUTICALS LTD

Announcement Type

New announcement

Date of this announcement

Thursday July 18, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BOTAAG	OPTION EXPIRING 12-SEP-2026 EX \$0.105	750,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2024
BOTAF	OPTION EXPIRING 7-OCT-2024 EX \$0.089	2,432,839	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

70009109755

1.3 ASX issuer code

BOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/7/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BOTAF : OPTION EXPIRING 7-OCT-2024 EX \$0.089

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,432,839

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of option pursuant to the terms and conditions of the Company's Employee Awards Plan.

ASX +Security Code and Description

BOTAAG : OPTION EXPIRING 12-SEP-2026 EX \$0.105

Unquoted +equity securities that have ceased**Number of securities that have ceased**

750,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of option pursuant to the terms and conditions of the Company's Employee Awards Plan.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOT : ORDINARY FULLY PAID	1,810,037,788

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOTAAD : PERFORMANCE RIGHTS	63,333,335
BOTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,000,000
BOTAAC : OPTION EXPIRING 14-APR-2025 EX \$0.072	10,000,000
BOTAAB : OPTION EXPIRING 22-MAR-2025 EX \$0.094	4,000,000
BOTAAH : OPTION EXPIRING 01-DEC-2025 EX \$0.195	2,000,000
BOTAAE : OPTION EXPIRING 13-MAR-2026 EX \$0.078	8,500,000
BOTAAG : OPTION EXPIRING 12-SEP-2026 EX \$0.105	1,700,000
BOTAAF : OPTION EXPIRING 27-JUL-2025 EX \$0.18	6,000,000
BOTAF : OPTION EXPIRING 7-OCT-2024 EX \$0.089	6,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.