



Announcement Summary

**Entity name**  
SOLIS MINERALS LTD.

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday June 27, 2025

**The +securities to be quoted are:**  
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

As a result of Solis Minerals Ltd's delisting from TSX-V, the Company now applies for quotation of 11,275,549 CHESS Depositary Interests (CDIs) in respect of the 11,275,549 common shares currently not quoted on ASX as CDIs.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SLM	CHESS DEPOSITARY INTERESTS 1:1	11,275,549	27/06/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SOLIS MINERALS LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

653083026

### 1.3 ASX issuer code

SLM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/6/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

As a result of Solis Minerals Ltd's delisting from TSX-V, the Company now applies for quotation of 11,275,549 CHESSE Depositary Interests (CDIs) in respect of the 11,275,549 common shares currently not quoted on ASX as CDIs.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

SLM : CHESS DEPOSITARY INTERESTS 1:1

**Issue date**

27/6/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

11,275,549

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As a result of Solis delisting from TSX-V, the Company now applies for quotation of 11,275,549 CDIs in respect of the 11,275,549 common shares currently not quoted on ASX as CDIs.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.080000

**Any other information the entity wishes to provide about the +securities to be quoted**

As a result of Solis Minerals Ltd's delisting from TSX-V, the Company now applies for quotation of 11,275,549 CHESS Depositary Interests (CDIs) in respect of the 11,275,549 common shares currently not quoted on ASX as CDIs.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

As a result of Solis Minerals Ltd's delisting from TSX-V, the Company now applies for quotation of 11,275,549 CHESS Depositary Interests (CDIs) in respect of the 11,275,549 common shares currently not quoted on ASX as CDIs.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SLM : CHESS DEPOSITARY INTERESTS 1:1	141,080,178

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SLMAM : OPTION EXPIRING 11-AUG-2026 EX \$0.60	600,000
SLMAO : OPTION EXPIRING 24-APR-2027 EX \$0.16	26,617,686
SLMAP : OPTION EXPIRING 24-APR-2028 EX \$0.14875	12,632,353
SLMAN : OPTION EXPIRING 31-DEC-2025 EX \$0.09	1,750,000
SLMAL : PERFORMANCE RIGHTS	15,800,000
SLMAB : ORDINARY FULLY PAID	11,275,549
SLMAG : OPTION EXPIRING 27-OCT-2025 EX \$0.175	850,000
SLMAH : OPTION EXPIRING 18-JUN-2026 EX \$0.30	100,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No