

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme BOTANIX PHARMACEUTICALS LTD

ACN/ARSN 009 109 755

1. Details of substantial holder (1)

Name UniSuper Limited as trustee for UniSuper and UniSuper Management Pty Limited

ACN/ARSN (if applicable) 006 027 121

The holder became a substantial holder on 24/04/2025

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares/Stapled securities	100,455,466	100,455,466	5.14%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Refer to Appendix B		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder securities	Person entitled to be registered as holder (8)	Class and number of securities
Refer to Appendix B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Appendix A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
UniSuper Limited	Level 1, 385 Bourke Street, Melbourne VIC 3000
UniSuper Management Pty Limited	Level 1, 385 Bourke Street, Melbourne VIC 3000

Signature

Harry Kavadias

Acting Head of Portfolio Analysis and Implementation

sign here



date 01/05/2025

DIRECTIONS

- 1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- 2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- 3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- 4) The voting shares of a company constitute one class unless divided into separate classes.
- 5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- 6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- 7) Include details of:
 - a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- 8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- 9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

APPENDIX A						
Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class of securities	Number of securities	Persons votes affected
24/04/2025	UniSuper	Off-Market Purchase	0	Fully paid stapled securities	1,600,000	1,600,000
24/04/2025	UniSuper	Off-Market Purchase	0	Fully paid stapled securities	6,682,068	6,682,068
24/04/2025	UniSuper	Off-Market Purchase	0	Fully paid stapled securities	2,750,845	2,750,845
23/01/2025	UniSuper	On-Market Purchase	640,161	Fully paid stapled securities	1,438,563	1,438,563
28/01/2025	UniSuper	On-Market Purchase	222,144	Fully paid stapled securities	500,000	500,000
29/01/2025	UniSuper	On-Market Purchase	218,790	Fully paid stapled securities	500,000	500,000
30/01/2025	UniSuper	On-Market Purchase	220,042	Fully paid stapled securities	500,000	500,000
31/01/2025	UniSuper	On-Market Purchase	429,472	Fully paid stapled securities	1,000,000	1,000,000
12/02/2025	UniSuper	On-Market Purchase	45,329	Fully paid stapled securities	92,255	92,255
13/02/2025	UniSuper	On-Market Purchase	105,549	Fully paid stapled securities	211,036	211,036
14/02/2025	UniSuper	On-Market Purchase	128,144	Fully paid stapled securities	256,458	256,458
17/02/2025	UniSuper	On-Market Purchase	63,554	Fully paid stapled securities	129,346	129,346
20/02/2025	UniSuper	On-Market Purchase	284,991	Fully paid stapled securities	573,847	573,847
25/02/2025	UniSuper	On-Market Purchase	129,658	Fully paid stapled securities	258,697	258,697
27/02/2025	UniSuper	On-Market Purchase	459,305	Fully paid stapled securities	1,000,000	1,000,000
28/02/2025	UniSuper	On-Market Purchase	561,394	Fully paid stapled securities	1,274,352	1,274,352
6/03/2025	UniSuper	On-Market Purchase	379,317	Fully paid stapled securities	1,000,000	1,000,000
19/03/2025	UniSuper	On-Market Purchase	354,133	Fully paid stapled securities	866,867	866,867
20/03/2025	UniSuper	On-Market Purchase	375,264	Fully paid stapled securities	864,866	864,866
31/03/2025	UniSuper	On-Market Purchase	344,708	Fully paid stapled securities	764,273	764,273
1/04/2025	UniSuper	On-Market Purchase	141,764	Fully paid stapled securities	317,698	317,698
7/04/2025	UniSuper	On-Market Purchase	524,821	Fully paid stapled securities	1,487,517	1,487,517
8/04/2025	UniSuper	On-Market Purchase	172,731	Fully paid stapled securities	468,043	468,043
9/04/2025	UniSuper	On-Market Purchase	595,826	Fully paid stapled securities	1,705,193	1,705,193
22/04/2025	UniSuper	On-Market Purchase	158,414	Fully paid stapled securities	400,000	400,000
24/04/2025	UniSuper	On-Market Purchase	423,630	Fully paid stapled securities	1,000,000	1,000,000
13/02/2025	UniSuper	On-Market Sale	-11,977	Fully paid stapled securities	-22,864	-22,864
19/02/2025	UniSuper	On-Market Sale	-141,810	Fully paid stapled securities	-273,786	-273,786
21/02/2025	UniSuper	On-Market Sale	-248,764	Fully paid stapled securities	-477,702	-477,702
				TOTAL	26,867,572	26,867,572

APPENDIX A (REGAL AUSTRALIAN SMALL COMPANIES TRUST)						
Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class of securities	Number of securities	Persons votes affected
24/04/2025	UniSuper	On-Market Purchase	Not Available (Indirect Holding)	Ordinary Fully Paid	19,724,930	19,724,930

Opening number of units 53,862,964
Closing number of units 100,455,466

APPENDIX B						
Holder of relevant interest	Registered Holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class of securities	Number of securities	Person's Votes
UniSuper	BNP Paribas Nominees Pty Limited	UniSuper	Power to control voting & disposal of securities	Fully paid stapled securities	80,730,536	80,730,536
Closing number of units					80,730,536	80,730,536

APPENDIX B (REGAL AUSTRALIAN SMALL COMPANIES TRUST)						
Holder of relevant interest	Registered Holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class of securities	Number of securities	Person's Votes
UniSuper Ltd	Regal Funds Management Pty Limited	Regal Funds Management Pty Limited	Relevant Interest under Section 608(3)(a) of the Corporations Act as a result of holdings over 20% of the units in the Regal Australian Small Companies Trust	Ordinary Fully Paid	19,724,930	19,724,930
Closing number of units					19,724,930	19,724,930

TOTAL	100,455,466	100,455,466
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