



ABN 39 627 145 260

15 April 2025

MKL

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000
Address line 4
Address line 5
Address line 6



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Dear Shareholder,

Mighty Kingdom Limited: Retail Entitlements Offer

On behalf of Mighty Kingdom Limited (**MKL**), it is my pleasure to invite you as an eligible retail shareholder of MKL with a registered address in Australia of 7.00pm ACST on Thursday 10 April 2025 (**Record Date**) to participate in the MKL's 1 for 1 accelerated non-renounceable pro-rata entitlement offer (**Entitlement Offer**). Eligible Retail Shareholders are able to apply for 1 fully paid ordinary share (**Shares**) for every 1 Share held by them on the Record Date at an offer price of \$0.005 per Share.

Capitalised terms in this letter have the meaning given to them in the Prospectus (and any Supplementary or Replacement Prospectus) in relation to the retail component of the Entitlement Offer (**Retail Entitlements Offer**), a copy of which was lodged with ASIC, and released on ASX, on 8 April 2025, as well as any Supplementary or Replacement Prospectus lodged by the Company after that date.

Please note that you can access, download and print the Prospectus (and any Supplementary or Replacement Prospectus) and Entitlement and Acceptance Form from the Offer Website, www.computersharecas.com.au/mklofffer. You can also request a paper copy of the Prospectus (and any Supplementary or Replacement Prospectus) in accordance with the below instructions. If you are an Eligible Retail Shareholder and are considering participating in the Retail Entitlements Offer, please read this letter and access the Offer Website, www.computersharecas.com.au/mklofffer.

The Entitlement Offer was announced to ASX on 8 April 2025 in conjunction with a placement to new and existing institutional investors (**Placement**), which together will raise up to \$1.35 million. Results of the Placement and the institutional component of the Entitlement Offer were announced on 10 April 2025, with MKL raising approximately \$530,000. The Retail Entitlements Offer, which is the subject of the Prospectus (and any Supplementary or Replacement Prospectus), will raise up to an additional \$820,000 and provides an opportunity for Eligible Retail Shareholders to participate in the Entitlement Offer on the same terms as institutional investors.

The Retail Entitlements Offer

The Prospectus (and any Supplementary or Replacement Prospectus) and the accompanying Entitlement and Acceptance Form provide important information about the Retail Entitlements Offer, including:

- key dates;
- instructions on how to participate in the Retail Entitlements Offer;
- the Entitlement Offer and Placement; and
- other important information.

I encourage you to read the Prospectus (and any Supplementary or Replacement Prospectus) carefully and to review the other publicly available information about MKL on its website (<https://www.mightykingdom.com>) including the ASX announcement and released to the ASX on 8 April 2025 providing information on the Entitlement Offer and Placement.

You should consult your stockbroker, accountant or other independent professional advisor before making any investment decision.

I invite you to consider this opportunity and thank you for your continued support of MKL.

Yours faithfully,

Katelyn Adams
Company Secretary

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