



Announcement Summary

Entity name
NANOLLOSE LIMITED

Date of this announcement
Thursday February 27, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NC6AU	OPTION EXPIRING 30-APR-2028 DEFERRED	12,159,219	27/02/2025
New class - code to be confirmed	ex 30 April 2028	12,159,129	27/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOLLOSE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

601676377

1.3 ASX issuer code

NC6

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jan-2025 14:22	Update - Update - Proposed issue of securities - NC6	A standard +pro rata issue (non-renounceable) A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2: 3,400,000 attaching options for the placement of 17 million shares at 1.6c to raise \$272,000. Shareholder approval was granted at the General Meeting held 20/02/25. Funds expected early March 2025. The Shortfall Offer for the Non Renounceable Rights offer remains open until 20 May 2025



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NC6AU : OPTION EXPIRING 30-APR-2028 DEFERRED

Date the +securities the subject of this notification were issued

27/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,159,219

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Placement Details

ASX +security code and description

NC6AU : OPTION EXPIRING 30-APR-2028 DEFERRED

Date the +securities the subject of this notification were issued

27/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

5,000,000 options issued to strategic investors of Tranche 1 completed 23/12/2024. 5,000,000 options issued to directors in lieu of outstanding fees. See shareholder approval from 20/02/2025.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NC6 : ORDINARY FULLY PAID	197,006,368
NC6OB : OPTION EXPIRING 06-FEB-2027	31,120,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NC6AU : OPTION EXPIRING 30-APR-2028 DEFERRED	25,292,977
NC6AS : OPTION EXPIRING 20-JAN-2026 EX \$0.10	500,000
New class - code to be confirmed : ex 30 April 2028	12,159,129