



Sky and Space Global Ltd  
ABN 73 117 770 475

1202 Hay Street  
WEST PERTH WA 6005

P: +61 8 6556 2400  
W: skyandspace.global

20 December 2019

**ASX Code: SAS**

## Entitlement Offer Closed

Sky and Space Global Ltd (ASX: **SAS**, “**Sky and Space Global**” or the “**Company**”) confirms that the Entitlement Offer and the Placement Offer (together, the **Offers**) the subject of the Company’s Prospectus dated 11 November 2019 (as supplemented by the Supplementary Prospectus dated 10 December 2019) have now closed and Computershare is currently reconciling the total raising amount under the Entitlement Offer which will be announced on Tuesday 24 December 2019 in accordance with the Entitlement Offer timetable.

The Company advises that, following consultation with Merchant Corporate Advisory Pty Ltd (Lead Manager to the Offers), due to the holiday period, the allocation of any shortfall under the Entitlement Offer and completion of the placement which was the subject of the Placement Offer, is now planned to be completed in January 2020. The Company will issue a separate prospectus (cleansing prospectus) in relation to the Placement shares and options when the Placement is completed.

The Company remains in voluntary suspension and, as per recent releases, expects the suspension to end following completion of the entitlement issue, placement, appointment of two Australian resident directors and all ASX requirements are satisfied.

--Ends--

### Authorised for lodgement by the Board, for more information contact:

**Sky and Space Global Ltd**  
Meir Moalem  
Managing Director  
P: +61 8 6556 2400  
E: [info@sasglobal.com.au](mailto:info@sasglobal.com.au)

**Media inquiries**  
Daniel Paperny  
Media and Capital Partners  
P: +61 433 339 454  
E: [daniel.paperny@mcpartners.com.au](mailto:daniel.paperny@mcpartners.com.au)

### About Sky and Space Global Ltd

Sky and Space Global Ltd is an ASX listed (SAS) satellite company with European and Israeli centres of Aerospace, Satellite and Software Industry Experts.

The Company’s core business is to operate a communications infrastructure based on nanosatellite technology and develop highly sophisticated software systems that will deploy, maintain orbit control and handle the communication network in space to provide a global coverage. The Company successfully launched its first three nanosatellites, the ‘3 Diamonds’, into space in June 2017 and is preparing for the launch of a constellation of 200 more nanosatellites by 2021.

The Company’s vision is to provide affordable communication coverage and services to anyone, anywhere, anytime with relatively low maintenance costs. This will enable Sky and Space Global to deliver cost-effective communications infrastructure and services to those who need it most and to disrupt the telecommunications and international transport industries. Sky and Space Global Ltd owns 100% of Sky and Space Global (UK) Limited.

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