

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme ONEVUE HOLDINGS LIMITED (OVH)

ACN/ARSN 108 221 870

1. Details of substantial holder (1)

Name MOELIS AUSTRALIA LIMITED (MAL) and the entities listed in Annexure A
MAGIC TT PTY LTD (MTT)
ANDREW PRIDHAM (AP)

ACN/ARSN (if applicable) MAL 142 008 428
MTT 143 275 138

The holder became a substantial holder on 25/07/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid securities (Ordinary)	13,389,143	13,389,143	5.06%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482 (MAVFM)	Relevant interest pursuant to section 608(1) as investment manager of Moelis Australia SIV Public Investment Fund (PIF) due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	13,389,143 Ordinary
Moelis Australia Asset Management Ltd ACN 142 008 535 (MAAM)	Relevant interest pursuant to section 608(1) as trustee of PIF due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	13,389,143 Ordinary
MAL	Relevant interest pursuant to section 608(3) due to holding voting power of above 20% in MAAM	13,389,143 Ordinary
MTT	MTT has a deemed relevant interest in the Ordinary Securities held by MAAM due to it holding above 20% in MAL	13,389,143 Ordinary
AP	AP has a deemed relevant interest under section 608 of the Corporations Act resulting from the relevant interests held by MTT	13,389,143 Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MAVFM	J.P. Morgan Nominees Australia Pty Ltd ACN 002 899 961 (JPM)	MAAM	13,389,143 Ordinary
MAAM	JPM	MAAM	13,389,143 Ordinary
MAL	JPM	MAAM	13,389,143 Ordinary
MTT	JPM	MAAM	13,389,143 Ordinary
AP	JPM	MAAM	13,389,143 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
MAVFM	Wholly owned subsidiary of a wholly owned subsidiary
MAAM	Wholly owned subsidiary of a wholly owned subsidiary
MTT	Deemed relevant interest in the Ordinary Securities held by MAAM due to it holding above 20% in MAL
AP	Deemed relevant interest under section 608 of the Corporations Act resulting from the relevant interests held by MTT

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MAL refer to Annexure A	
MTT	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
AP	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Signature

print name PETER DIXON

capacity COMPANY SECRETARY

sign here



date 26/07/2019

ANNEXURE A TO FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER

This is annexure A of one page referred to in Form 603 Notice of initial substantial holder dated 26 July 2019



PETER DIXON, COMPANY SECRETARY

Name	Address
Moelis Australia Limited ACN 142 008 428	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
ACN 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Armada Funds Management Pty Ltd ACN 124 754 847	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Eastern Credit Management Pty Ltd ACN 623 243 336	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KC Finance Pty Ltd ACN 623 242 900	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KCF ST Pty Ltd ACN 623 251 196	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 621 215 450	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT Pty Ltd ACN 629 587 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MACDF TT Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAF Credit Pty Ltd ACN 623 716 503	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Mendoza Limited ACN 135 855 186	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Finance Pty Ltd ACN 621 554 845	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Foundation Pty Ltd ACN 622 860 904	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Funds Management Pty Ltd ACN 621 552 896	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Hotel Management Pty Ltd ACN 619 297 228	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Operations Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Share Plan Pty Ltd ACN 610 383 590	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Redcape Hotel Group Management Ltd ACN 610 990 004	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Rockford Capital Pty Ltd ACN 116 067 497	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
TMASL Finance Pty Ltd ACN 623 313 057	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

ANNEXURE B TO FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER

This is annexure B of three pages referred to in Form 603 Notice of initial substantial holder dated 26 July 2019.



PETER DIXON, COMPANY SECRETARY

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MAAM, MAVFM, MAL, MTT, AP	29/03/2019	\$242,693.75	-	566,769
MAAM, MAVFM, MAL, MTT, AP	1/04/2019	\$219,166.81		516,667
MAAM, MAVFM, MAL, MTT, AP	2/04/2019	\$410,520.49		933,691
MAAM, MAVFM, MAL, MTT, AP	4/04/2019	\$10,340.00		23,500
MAAM, MAVFM, MAL, MTT, AP	5/04/2019	\$44,566.72		101,288
MAAM, MAVFM, MAL, MTT, AP	8/04/2019	\$118,804.84		270,011
MAAM, MAVFM, MAL, MTT, AP	9/04/2019	\$33,224.84		75,511
MAAM, MAVFM, MAL, MTT, AP	10/04/2019	\$89,860.85		204,481
MAAM, MAVFM, MAL, MTT, AP	11/04/2019	\$15,283.84		34,736
MAAM, MAVFM, MAL, MTT, AP	12/04/2019	\$87,657.09		194,805
MAAM, MAVFM, MAL, MTT, AP	15/04/2019	\$9,694.35		21,543
MAAM, MAVFM, MAL, MTT, AP	16/04/2019	\$10,114.65		22,477
MAAM, MAVFM, MAL, MTT, AP	18/04/2019	\$4,026.75		8,850
MAAM, MAVFM, MAL, MTT, AP	23/04/2019	\$43,418.83		95,426
MAAM, MAVFM, MAL, MTT, AP	23/04/2019	\$460,000.00		1,000,000
MAAM, MAVFM, MAL, MTT, AP	3/05/2019	\$343,305.26		747,373
MAAM, MAVFM, MAL, MTT, AP	6/05/2019	\$114,695.92		252,627
MAAM, MAVFM, MAL, MTT, AP	7/05/2019	\$24,790.06		55,708
MAAM, MAVFM, MAL, MTT, AP	8/05/2019	\$55,309.94		124,292
MAAM, MAVFM, MAL, MTT, AP	9/05/2019	\$54,020.56		122,774
MAAM, MAVFM, MAL, MTT, AP	10/05/2019	\$20,779.44		47,226
MAAM, MAVFM, MAL, MTT, AP	13/05/2019	\$220,757.89		503,232
MAAM, MAVFM, MAL, MTT, AP	14/05/2019	\$43,527.23		98,948
MAAM, MAVFM, MAL, MTT, AP	15/05/2019	\$40,620.05		91,281
MAAM, MAVFM, MAL, MTT, AP	16/05/2019	\$61,915.32		138,173
MAAM, MAVFM, MAL, MTT, AP	17/05/2019	\$383,586.63		848,352
MAAM, MAVFM, MAL, MTT, AP	20/05/2019	\$58,612.80		122,110
MAAM, MAVFM, MAL, MTT, AP	21/05/2019	\$60,894.20		124,681
MAAM, MAVFM, MAL, MTT, AP	22/05/2019	\$244,301.46		498,778
MAAM, MAVFM, MAL, MTT, AP	23/05/2019	\$14,974.78		31,068
MAAM, MAVFM, MAL, MTT, AP	24/05/2019	\$78,494.40		163,530
MAAM, MAVFM, MAL, MTT, AP	27/05/2019	\$137,226.72		285,889
MAAM, MAVFM, MAL, MTT, AP	28/05/2019	\$24,371.81		50,522
MAAM, MAVFM, MAL, MTT, AP	29/05/2019	\$35,060.23		73,811

MAAM, MAVFM, MAL, MTT, AP	30/05/2019	\$26,412.66		56,257
MAAM, MAVFM, MAL, MTT, AP	31/05/2019	\$117,044.75		246,410
MAAM, MAVFM, MAL, MTT, AP	3/06/2019	\$120,966.73		257,705
MAAM, MAVFM, MAL, MTT, AP	4/06/2019	\$66,444.78		142,892
MAAM, MAVFM, MAL, MTT, AP	5/06/2019	\$39,546.39		85,046
MAAM, MAVFM, MAL, MTT, AP	6/06/2019	\$40,331.88		87,678
MAAM, MAVFM, MAL, MTT, AP	7/06/2019	\$20,930.00		45,500
MAAM, MAVFM, MAL, MTT, AP	11/06/2019	\$2,012.04		4,374
MAAM, MAVFM, MAL, MTT, AP	12/06/2019	\$26,981.49		58,763
MAAM, MAVFM, MAL, MTT, AP	13/06/2019	\$137,650.86		299,241
MAAM, MAVFM, MAL, MTT, AP	14/06/2019	\$46,261.22		101,395
MAAM, MAVFM, MAL, MTT, AP	17/06/2019	\$192,147.68		436,002
MAAM, MAVFM, MAL, MTT, AP	18/06/2019	\$43,321.95		101,934
MAAM, MAVFM, MAL, MTT, AP	19/06/2019	\$22,813.22		53,054
MAAM, MAVFM, MAL, MTT, AP	19/06/2019	\$39,409.40		92,728
MAAM, MAVFM, MAL, MTT, AP	20/06/2019	\$2,172.18		5,111
MAAM, MAVFM, MAL, MTT, AP	25/06/2019	\$108,750.00		250,000
MAAM, MAVFM, MAL, MTT, AP	25/06/2019	\$47,387.61		114,187
MAAM, MAVFM, MAL, MTT, AP	26/06/2019	\$10,150.52		25,063
MAAM, MAVFM, MAL, MTT, AP	28/06/2019	\$84,000.00		200,000
MAAM, MAVFM, MAL, MTT, AP	2/07/2019	\$140,700.00		335,000
MAAM, MAVFM, MAL, MTT, AP	10/07/2019	\$52,975.72		140,000
MAAM, MAVFM, MAL, MTT, AP	12/07/2019	\$9,909.71		26,783
MAAM, MAVFM, MAL, MTT, AP	16/07/2019	\$76,458.97		193,567
MAAM, MAVFM, MAL, MTT, AP	17/07/2019	\$20,000.00		50,000
MAAM, MAVFM, MAL, MTT, AP	18/07/2019	\$14,229.48		36,024
MAAM, MAVFM, MAL, MTT, AP	22/07/2019	\$59,435.19		152,437
MAAM, MAVFM, MAL, MTT, AP	23/07/2019	\$118,005.86		303,279
MAAM, MAVFM, MAL, MTT, AP	24/07/2019	\$148,127.84		388,583
MAAM, MAVFM, MAL, MTT, AP	25/07/2019	\$288,275.00		650,000

