



Announcement Summary

Entity name

NANOLLOSE LIMITED

Date of this announcement

Friday May 30, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	6,000,000	29/05/2025
New class - code to be confirmed	Options	15,000,000	30/05/2025
New class - code to be confirmed	Options	15,000,000	30/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOLLOSE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

601676377

1.3 ASX issuer code

NC6

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Performance rights and options issued as a remuneration incentive

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

Yes

Provide the actual non-ranking end date

29/5/2028

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Performance Rights issued under four different tranches. See ASX announcement of today for more details.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See ASX announcement released today for more details.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Agreed and Issued at the same time under an employment agreement.



Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Company has agreed to issue 6,000,000 Performance rights to the CEO as an equity based incentive component to his remuneration package.

Purpose of the issue

Other

Additional Details

Securities issued under LR7.1. The Company is relying on exception 12 under LR10.12.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See ASX announcement released today for more details.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07000000

Expiry date

30/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NC6 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Agreed and Issued at the same time under an employment agreement.

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Company has agreed to issue 15,000,000 Tranche A options to the CEO as an equity based incentive component to his remuneration package.

Purpose of the issue

Other

Additional Details

Securities issued under LR7.1. The Company is relying on exception 12 under LR10.12.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See ASX announcement released today for more details.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

30/5/2028



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NC6 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Agreed and Issued at the same time under an employment agreement.

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Company has agreed to issue 15,000,000 Tranche B options to the CEO as an equity based incentive component to his remuneration package.

Purpose of the issue

Other

Additional Details

Securities issued under LR7.1. The Company is relying on exception 12 under LR10.12.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NC6 : ORDINARY FULLY PAID	304,855,571
NC6OB : OPTION EXPIRING 06-FEB-2027	31,120,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NC6AU : OPTION EXPIRING 30-APR-2028 EX VARIOUS PRICES	112,022,685
NC6AS : OPTION EXPIRING 20-JAN-2026 EX \$0.10	500,000
New class - code to be confirmed : Performance Rights	6,000,000
New class - code to be confirmed : Options	15,000,000
New class - code to be confirmed : Options	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

36,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No