

ASX Announcement

24 FEBRUARY 2015



Manager
Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Announcement No: 06/2015

AMP Capital China Growth Fund (ASX: AGF)

Distribution for year ended 31 December 2014 and distribution details

The responsible entity of the AMP Capital China Growth Fund (Fund), AMP Capital Funds Management Limited (AFSL 426455), advises the distribution of the Fund is set out below.

Distribution amount

Distribution¹ amount \$0.02923 per unit

Key dates with respect to this distribution

Distribution period	1 January 2014 to 31 December 2014
Distribution record date	31 December 2014
Distribution payment date	26 March 2015

Distribution reinvestment plan issue price

As previously advised, a distribution reinvestment plan (DRP) is in operation for AMP Capital China Growth Fund. The issue price for the units to be allotted or transferred under the DRP for the distribution period ended 31 December 2014 is \$1.1286 per unit, calculated at the average of the daily volume weighted average price of all sales recorded on the ASX during the 10 day trading period commencing on Friday, 2 January 2015 through to Thursday, 15 January 2015.

As the Fund's net asset value per unit currently exceeds the market price, the responsible entity has determined that no discount will apply to units issued under the DRP for the 2014 distribution in order to alleviate its dilutionary impact. The responsible entity reviews the level of discount applied to units issued under the DRP on an annual basis in advance of each distribution.

¹ The distribution does not include a conduit foreign income component.

Also as previously advised, under the DRP, for eligible investors, 100 per cent of distributions will be reinvested in additional units unless the investor elected before 2 January 2015 to receive a partial cash distribution.

Investors from any jurisdiction outside of Australia, New Zealand, Hong Kong or Singapore may not participate in the DRP and will receive a full cash distribution. All units issued under the DRP will rank equally with units previously issued.

Further information relating to the DRP is available on the Fund's web page (ampcapital.com.au/china).

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