

AMENDED RECORD DATE FOR INTEREST ON CONVERTIBLE NOTES

17 September 2014, Melbourne: Stokes Limited (ASX Code: SKS) advises that it will be making an interest payment on its Convertible Notes (SKSG) on 3 October 2014. The payment will be for 100 days, being the period from 23 June 2014 to 30 September 2014 (inclusive).

The key information on the above payment is as follows:

Ex-Date	Tuesday, 23 September 2014
Record Date	Thursday, 25 September 2014
Interest payment date	Friday, 3 October 2014
Face value of each Note	\$0.35
Interest Rate	10%
Interest payment	0.9589 cents per Note

For further information please contact Mr Hemant Amin, Company Secretary, on (03) 9845 8300.