



Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Date of this announcement

Tuesday October 15, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 22-JUL-2034, Ex \$0.40	1,000,000	15/10/2024
New class - code to be confirmed	OPTIONS EXPIRING 9-SEP-2034, Ex \$0.40	825,000	15/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 22-JUL-2034, Ex \$0.40

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The Summary of Amaero's Employee Incentive Plan and the issue of securities under Employee Incentive Plan were notified in the Notice of the Annual General Meeting and can be found here <https://announcements.asx.com.au/asxpdf/20240927/pdf/068dnhyxc1480x.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40000000

Expiry date

22/7/2034

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

3DA : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20240927/pdf/068dnhyxc1480x.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 9-SEP-2034, Ex \$0.40

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The Summary of Amaero's Employee Incentive Plan and the issue of securities under Employee Incentive Plan were notified in the Notice of the Annual General Meeting and can be found here <https://announcements.asx.com.au/asxpdf/20240927/pdf/068dnhyxc1480x.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40000000

Expiry date

9/9/2034

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

3DA : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20240927/pdf/068dnhyxc1480x.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

825,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	599,596,067
3DAO : OPTION EXPIRING 02-DEC-2025	187,741,409

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,673,464
3DAAZ : OPTION EXPIRING 05-AUG-2029 EX \$0.39	2,000,000
3DAAS : OPTION EXPIRING 16-DEC-2033 EX \$0.28	3,553,000
3DAAO : OPTION EXPIRING 31-OCT-2033 EX \$0.193	1,995,588
3DAAK : OPTION EXPIRING 31-OCT-2033 EX \$0.186	12,750,000
3DAAL : OPTION EXPIRING 31-OCT-2033 EX \$0.19	3,000,000
3DAAM : OPTION EXPIRING 31-OCT-2033 EX \$0.191	2,500,000
3DAAN : OPTION EXPIRING 31-OCT-2033 EX \$0.192	3,000,000
3DAAE : PERFORMANCE RIGHTS	119,753
3DAAR : OPTION EXPIRING 05-APR-2027 EX \$0.50	1,000,000
3DAAP : OPTION EXPIRING 08-NOV-2033 EX \$0.248	3,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX \$0.24	59,832,486
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439
3DAAT : OPTION EXPIRING 31-OCT-2033 EX \$0.248	950,000



3DAAU : OPTION EXPIRING 27-NOV-2033 EX \$0.173	2,500,000
3DAAV : OPTION EXPIRING 18-DEC-2033 EX \$0.253	3,000,000
3DAAW : OPTION EXPIRING 20-DEC-2033 EX \$0.243	500,000
3DAAX : OPTION EXPIRING 04-JUN-2034 EX \$0.407	4,125,000
3DAAY : OPTION EXPIRING 08-FEB-2027 EX \$0.36	1,000,000
New class - code to be confirmed : OPTIONS EXPIRING 22-JUL-2034, Ex \$0.40	1,000,000
New class - code to be confirmed : OPTIONS EXPIRING 9-SEP-2034, Ex \$0.40	825,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13