

10 November 2021

Andrew Weaver
Derivatives Department
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Andrew,

Warrant Report – CitiFirst Instalment MINIs NABJOA, NABJOB, NABJOC, NABJOD, NABJOE & NABJOF

Citigroup Global Markets Australia Pty Limited as issuer of the NAB Citi Instalments (ASX code NABJOA, NABJOB, NABJOC, NABJOD, NABJOE & NABJOF) declared the record date for entitlements to AUD 0.67, fully franked dividend for the NAB Citi Instalments is 16 November 2021, coinciding with the record date for the NAB Ordinary share.

The Citi Instalments will commence trading ex-dividend on 15 November 2021. Again, this coincides with the ex-dividend date for the NAB Ordinary share.

The Trustee will cause the dividend to be paid to holders of NAB Citi Instalments to coincide as reasonably practicable with the receipt of the dividend from the company on 15 December 2021.

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager