



30 January 2018

## ENTITLEMENT OFFER DOCUMENT DESPATCHED

**Blackham Resources Limited (ASX: BLK)** advises that in accordance with the timetable for the recently announced pro-rata renounceable entitlement issue, the Company has despatched the Entitlement Offer prospectus together with an Entitlement and Acceptance Form to Eligible Shareholders.

The fully underwritten renounceable pro-rata Entitlements Issue is for up to 897,670,820 new shares on the basis of five new shares for every two existing shares held by eligible shareholders at the record date (5:00pm (WST) on Monday, 29 January 2018), at an issue price of \$0.04 per new share, together with one free attaching listed \$0.08 option (expiring 31 January 2019) for every two new shares issued, to raise approximately \$36 million (before costs). Eligible Shareholders are also invited to apply for new shares and new options in excess of their entitlement.

As a reminder the timetable for the Entitlements Offer is set out below.

### Key dates for the Entitlement Offer

Event	Date
Prospectus lodged with ASIC and ASX Entitlements Issue announcement lodged with ASX Lodgement of Appendix 3B	Post market close on Monday, 22 January 2018
"Ex" date (being the date that shares start trading without the entitlements to participate in the Entitlements Issue)	Thursday, 25 January 2018
Rights trading starts on a deferred settlement basis	Thursday, 25 January 2018
Record Date to determine Entitlements	5:00pm (WST) on Monday, 29 January 2018
Opening date of Entitlements Issue	Tuesday, 30 January 2018
Despatch of the prospectus and entitlement and acceptance Form to eligible shareholders	
Rights trading ends	Monday, 5 February 2018
Shares quoted on a deferred settlement basis	Tuesday, 6 February 2018



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Closing date for acceptances under the Entitlements Issue	5:00pm (WST) on Monday, 12 February 2018
ASX Announcement update on applications received	Tuesday, 13 February 2018
ASX notified of under subscriptions under the Entitlements Issue	Thursday, 15 February 2018
Settlement Date for sub-underwriting	Monday, 19 February 2018
Issue Date of New Shares and deferred settlement trading of New Shares ends	
Trading of New Shares expected to commence	Tuesday, 20 February 2018
Holding statements despatched	Tuesday, 20 February 2018
Last day by which the Securities (if any) under the Shortfall Offer may be issued	Friday, 11 May 2018 (being 3 months after the Closing Date)

These dates are indicative only and are subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to extend these dates without prior notice including extending the last date for receipt of the Entitlement and Acceptance Form, or to delay or withdraw the Entitlement Offer at any time without prior notice.

For further information please contact Link Market Services Limited on 1300 730 659 (Information) or 08-9211 6670 (Perth office).

Mike Robbins  
Company Secretary  
Blackham Resources Limited