



## Announcement Summary

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**Entity name**

BARRA RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 03, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BAR	ORDINARY FULLY PAID	113,529,412	03/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BARRA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

76093396859

### 1.3 ASX issuer code

BAR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/9/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Aug-2021 11:00	New - Proposed issue of securities - BAR	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A further 12,941,176 shares proposed to be issued to directors and related parties, subject to approval of shareholders at general meeting to be held on or about 29 October 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BAR : ORDINARY FULLY PAID

Issue date

3/9/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

113,529,412

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01700000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BAR : ORDINARY FULLY PAID	791,137,513

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BARAH : PERFORMANCE RIGHTS EXPIRING 10-MAY-2022	3,000,000
BARAI : PERFORMANCE RIGHTS EXPIRING 10-NOV-2022	3,000,000
BARAE : OPTION EXPIRING 10-MAY-2023 EX \$0.035	8,000,000
BARAF : OPTION EXPIRING 10-MAY-2023 EX \$0.045	8,000,000
BARAG : OPTION EXPIRING 10-MAY-2024 EX \$0.065	8,000,000
BARAJ : PERFORMANCE RIGHTS	19,500,000
BARAD : OPTION EXPIRING 02-DEC-2022 EX \$0.03	15,000,000
BARAC : OPTION EXPIRING 19-NOV-2023 EX \$0.035	21,500,000