



11 May 2018

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FOR IMMEDIATE RELEASE TO THE MARKET

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UBS INSTALMENTS: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **ANZISH** Series of Instalments over fully paid Shares of ANZ Banking Group Limited pursuant to the Product Disclosure Statement dated 16 Feb 2011 "**PDS**".

ANZ Banking Group Limited recently announced the following Ordinary Dividend:

Dividend amount (AUD):	\$0.8000
Ex-Dividend Date:	14 May 2018
Dividend record date:	15 May 2018
Dividend payment date:	02 Jul 2018

The Dividend is 100% franked.

Correspondingly, the **ANZISH** UBS Instalments will commence trading ex-Dividend on 14 May 2018 and will have a Dividend Record Date of 15 May 2018.

Holders should be aware that ANZ Banking Group Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by ANZ Banking Group Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from ANZ Banking Group Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 02 Jul 2018, the Share Issuer's Dividend payment date.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Andrew Lockhart
Director

UBS AG, Australia Branch
Scott Hanlon
Executive Director