

8 August 2014

ASX Announcement

Confirmation of shares issued under Entitlement Offer and placement

Guildford Coal Limited ("**Guildford**") (ASX: GUF) confirms that it has issued 41,666,667 new shares and attaching unlisted options offered under the underwritten, non-renounceable pro rata entitlement offer ("**Entitlement Offer**") announced on 10 July 2014. Holding statements have been dispatched and the new shares should commence trading on ASX on a normal settlement basis today.

Maiora Asset Management Pte. Ltd (the Underwriter of the Entitlement Offer) has also accepted a placement of 41,666,667 new shares at an issue price of \$0.06 (together with 41,666,667 attaching unlisted options, exercisable at \$0.06 until 7 November 2014). These shares and options have also been issued.

The completion of the Entitlement Offer and placement will result in Guildford receiving a total of \$5 million. Up to another \$5 million may be received by Guildford by 7 November 2014 if optionholders exercise their options.

An Appendix 3B will be separately lodged with respect to the issue of shares and attaching unlisted options pursuant to the Entitlement Offer and placement.

For further information please contact Peter Kane, Group Managing Director on +61 7 3005 1533.



Peter Kane
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