



ABN 22 009 171 046

11 September 2014

ASX Release

ASX Code: QPN

NOTICE UNDER SECTION 708A

Quest Petroleum NL (Company) released an Appendix 3B today for the issue of 83,502,575 fully paid ordinary shares (Securities).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure to investors under Part 6D(2) of the Corporations Act.
- (b) As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) As at the date of this notice there is no information that is excluded information under section 708A (7) and (8) of the Corporations Act.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", written over a light blue horizontal line.

Jonathan Whyte
Company Secretary

For any further information in respect to the transaction, please contact the Company on +618 9380 9920 or by email info@qpnl.com.au

For and on behalf of the Board