

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>M3 MINING LIMITED</b>
<b>ABN</b>	<b>98 644 548 434</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	SIMON ELEY
<b>Date of last notice</b>	23 May 2024

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<b>Resmin Pty Ltd &lt;SPE Investment A/C&gt;</b> (Mr Eley is a Director and shareholder)
<b>Date of change</b>	24 May 2024
<b>No. of securities held prior to change</b>  <b>Simon Eley</b>  <b>Resmin Pty Ltd</b> <b>&lt;SPE Investment A/C&gt;</b> (Mr Eley is a Director and shareholder)	312,501 fully paid ordinary shares    3,407,812 fully paid shares  1,500,000 options exercisable at \$0.25 on or before 30 June 2024.  5,500,000 performance rights
<b>Class</b>	Performance Rights
<b>Number acquired</b>	Nil
<b>Number disposed</b>	2,500,000

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+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil
<b>No. of securities held after change</b>  <b>Simon Eley</b>  <b>Resmin Pty Ltd</b> <b>&lt;SPE Investment A/C&gt;</b> (Mr Eley is a Director and shareholder)	312,501 fully paid ordinary shares  3,407,812 fully paid shares  1,500,000 options exercisable at \$0.25 on or before 30 June 2024.  3,000,000 performance rights
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Cancellation of Performance Rights

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

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**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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