



VILLAGE ROADSHOW

2 August 2018

The Manager
Company Notices Section
ASX Limited
Level 45, South Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Village Roadshow Limited ACN 010 672 054 (**VRL**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 31 July 2018 VRL announced the successful completion of the retail component of its previously announced accelerated pro-rata non-renounceable entitlement offer (**Retail Entitlement Offer**).

VRL advises that:

- (a) there were 176,364 fully paid ordinary shares under the Retail Entitlement Offer related to ineligible foreign shareholders who were unable to participate in the Retail Entitlement Offer (**Excluded Shares**);
- (b) the Excluded Shares were instead issued without disclosure under Part 6D.2 of the Corporations Act to certain institutional and professional investors;
- (c) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (d) as at the date of this notice, VRL has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to VRL; and
 - (ii) section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,
Village Roadshow Limited

Simon Phillipson
General Counsel