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CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

18 October 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Viva Energy Group Limited ("VEA")

Share Consolidation

On 11 October 2021, VEA shareholders approved a A\$100 million return of capital to shareholders ("**Capital Return**"), representing A\$0.062 per fully paid ordinary share in VEA, and a 1 for 0.97 consolidation ("**Consolidation**") of the company's fully paid ordinary shares.

The Consolidation will involve conversion of every one ordinary share on issue into 0.97 ordinary shares in VEA. The ex-date is 19 October 2021.

Please note that the Capital Return was implemented on 14 October 2021. Details of adjustments for this were announced on 13 October 2021.

The announcement of the Consolidation affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over VEA ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs

VEAJOA
VEAJOB
VEAJOT

MINIs

VEAKOA

VEA Instalment MINIs

Pursuant to Section 3.2 of the relevant Product Disclosure Statement, CGMA has adjusted VEA Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects the increase in the final instalment due to the reduced number of shares on issue, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

As a result of the Consolidation, holders of warrants will also have their holdings reduced in line with the consolidation ratio, meaning holdings will be reduced using a ratio of 0.97.

The underlying parcel of each warrant will remain unchanged.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
VEAJOA	\$0.6668	\$0.74	\$0.6875	\$0.76
VEAJOB	\$0.8342	\$0.97	\$0.8601	\$1.00
VEAJOT	\$1.1084	\$1.28	\$1.1428	\$1.32

The changes will take effect on 19 October 2021.

VEA MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of ASX where needed, CGMA has adjusted VEA MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects the increase in the strike due to the reduced number of shares on issue, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

As a result of the Consolidation, holders of warrants will also have their holdings reduced in line with the consolidation ratio, meaning holdings will be reduced using a ratio of 0.97.

The underlying parcel of each warrant will remain unchanged.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
VEAKOA	\$0.9668	\$1.12	\$0.9968	\$1.15

The changes will take effect on 19 October 2021.

What action do holders need to take?

Holders do not need to do anything. VEA warrants will trade on a deferred settlement basis from the ex-date of 19 October 2021 until 25 October 2021 in line with the underlying shares. Please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70 if you have any questions.

Signed on behalf of
Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director