

16 July 2018

Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

AdAlta Limited (ASX Code: 1AD)

Notification under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425]

This notice is given by AdAlta Limited (ASX Code: 1AD) (**Company**) in accordance with ASIC Class Order [CO 09/425] (**Class Order**) in respect of the share purchase plan announced by the Company on 13 July 2016 (**SPP**) and in respect of which offers will be dispatched today.

The Company gives notice under paragraph 7(f)(ii) of the Class Order that:

- (a) the Company will make offers to issue shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (**Act**);
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no "excluded information" within the meaning of subsections 708A(7) and (8) of the Act which is required to be disclosed by the Company under this notice in accordance with the Class Order.

Yours faithfully



Cameron Jones
Company Secretary