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ASX ANNOUNCEMENTS OFFICE

3rd October 2014

Natural Fuel Limited – Recapitalisation Process - Update

By way of Market Update the Company has recently lodged a Notice of Meeting with the ASX for an anticipated shareholder meeting on 7 November to approve the recapitalisation proposal previously announced on 23 July 2014.

The Company has also commenced work on a Prospectus for the Public Offer associated with the recapitalisation proposal, and anticipates lodging it before the end of October.

The current timetable of proposed activities to conclude the recapitalisation proposal is as follows:

Event	Date
Despatch Notice of Meeting seeking approval of Acquisition	Wednesday 8 October 2014
Lodge Prospectus with ASIC	Wednesday 29 October 2014
General Meeting to approve Change in Nature and Scale of Activities	Friday 7 November 2014
Completion of Acquisition and issue of Shares under Capital Raising	Friday 21 November 2014
Anticipated date the suspension of trading is lifted and NFL's securities commence trading again on ASX	Friday 28 November 2014

Yours sincerely,

Simon Lill
Director and Company Secretary