



Announcement Summary

Entity name

SRG GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 21, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRG	ORDINARY FULLY PAID	64,386,024	22/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SRG GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

81104662259

### 1.3 ASX issuer code

SRG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/2/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Feb-2023 09:41	New - Proposed issue of securities - SRG	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Approximately a further 6,944,445 ordinary shares will be issued under the security purchase plan (SPP) announced by SRG on 16 February 2023.

The SPP offer will open on 23 February 2023 and is expected to close on 8 March 2023. Issue of shares under the SPP is expected to occur on 15 March 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

SRG : ORDINARY FULLY PAID

**Issue date**

22/2/2023

#### Issue details

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**Number of +securities to be quoted**

64,386,024

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.72000000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
SRG : ORDINARY FULLY PAID	512,526,189

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SRGAA : PERFORMANCE RIGHTS	15,625,000