



Notification of interest payment & interest rate change

Announcement Summary

Entity name

AXSESSTODAY LIMITED

Security on which the Interest Payment will be paid

AXLHA - SIMPLE BOND 3-BBSW+4.90% 20-07-23

Announcement Type

New announcement

Date of this announcement

Wednesday September 19, 2018

Interest Payment Amount

AUD 1.4537000

Ex Date

Tuesday September 25, 2018

Record Date

Wednesday September 26, 2018

Payment Date

Friday October 5, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AXSESSTODAY LIMITED

1.2 Registered Number Type

ACN

Registration Number

603323182

1.3 ASX issuer code

AXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday September 19, 2018

1.6 ASX +Security Code for Interest Payment

AXLHA



ASX +Security Description

SIMPLE BOND 3-BBSW+4.90% 20-07-23

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Friday October 5, 2018

2A.2 +Record Date

Wednesday September 26, 2018

2A.3 Ex-Date

Tuesday September 25, 2018

2A.4 First day of payment period

Friday July 20, 2018

2A.5 Last day of payment period

Thursday October 4, 2018

2A.6 Number of days in the payment period

77

2A.7 Interest rate expressed as a per annum rate

6.891000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

1.453700 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.45370000

2A.10(i) Comment on how the interest payment amount per security is calculated

Interest rate pro-rated for the number days in the payment period (2A.8 above) multiplied by \$100 (being the issue price per bond) and rounded to the nearest four decimal places.

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

3.1 Date interest rate is set

Friday July 20, 2018

3.2 Comments on how the date that interest rate is set is determined

The date the interest rate is set is the first day of the interest period or the next business day after the first day of the interest period if the first day is not a business day. This method is consistent with the definition of Base Rate in the Base Prospectus.

3.3 Interest base rate

1.9910 %

3.4 Comments on how interest base rate is set

3 month BBSW mid-rate as per the Thomson Reuters Screen Page on the date the interest rate is set (see 3.1 above).

3.5 Interest margin

4.9000 %

3.6 Comments on how interest margin is set

The interest margin is as per the definition of Margin in the Offer Specific Prospectus.

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

6.8910 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Aggregate of interest base rate (see 3.3 above) and interest margin (see 3.5 above).

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<https://axsesstodaylimited.com.au/media-centre>



4.3 Additional information for inclusion in the Announcement Summary

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