

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Shares Issued and Cleansing Notice

UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 23 June 2025, Accelerate Resources Ltd (**Company**) completed the issue of 20,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) to Metal Hawk Limited, in accordance with the Binding Heads of Agreement dated 17 December 2024.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

This announcement is authorised for release by the Board of Accelerate Resources Ltd.

Yours faithfully

Luke Meter
Chief Executive Officer

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