

19 November 2024

Dear shareholder,

**NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER TO RAISE UP TO APPROXIMATELY \$2.5 MILLION**

On behalf of your Directors, I am pleased to invite you to participate in this non-renounceable pro-rata one for four (1:4) entitlement offer at an issue price of \$0.15 per share (**New Shares**), together with one free attaching New Option for every New Share applied for and issued, exercisable at \$0.25 on or before 13 December 2027 (**New Options**) to raise up to approximately \$2.5 million (before costs) (**Entitlement Offer**).

Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for one New Share for every four existing Shares in the Company held on the Record Date, being 5.00pm (AWST) on 15 November 2024 (**Record Date**). Eligible Shareholders may also apply (in excess of their Entitlement) for New Shares not subscribed for pursuant to the Entitlement Offer at the same issue price as the Entitlement Offer (**Shortfall Offer**).

The Entitlement Offer Prospectus (**Prospectus**) relating to the Entitlement Offer has been given to ASX and is available to view on the ASX website and Peregrine Gold website <https://www.peregrinegold.com.au/>. Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

Peregrine Gold will not be printing/dispatching hard copies of the Prospectus or Entitlement and Acceptance Forms. Instead, an electronic copy of the Prospectus and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Prospectus in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

**How to Access the Entitlement Issue:**

1. **ONLINE** - The Entitlement Prospectus and personalised Entitlement and Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the [Offer Document] and the personalised Entitlement and Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p><a href="https://investor.automic.com.au">https://investor.automic.com.au</a></p> <ol style="list-style-type: none"> <li>Select: "Existing Users Sign In".</li> <li>Once you have successfully signed in, click on "Documents and Statements" then "Other documents"</li> <li>Download the Prospectus and Entitlement and Acceptance Form.</li> <li>Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</li> </ol> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>	<p><a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a></p> <ol style="list-style-type: none"> <li>Select Peregrine Gold Limited from the dropdown list in the ISSUER field.</li> <li>Enter your holder number SRN / HIN (from your latest Holding Statement), a single identifying word from your holder name, and your Postcode (Australia) or Country of Residence (Outside Australia).</li> <li>Tick box "I am not a robot", then Next Complete prompts.</li> <li>Once you have successfully signed in, click on "Documents and Statements" then "Other documents".</li> <li>Download the [Offer Document] and Entitlement and Acceptance Form.</li> <li>Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</li> </ol> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>	<p><a href="https://investor.automic.com.au/#/login_sah">https://investor.automic.com.au/#/login_sah</a></p> <ol style="list-style-type: none"> <li>Select Peregrine Gold Limited from the dropdown list in the ISSUER field.</li> <li>Enter your holder number SRN / HIN (from your latest Holding Statement), a single identifying word from your holder name, and your Postcode (Australia) or Country of Residence (Outside Australia).</li> <li>Tick box "I am not a robot", then Next Complete prompts.</li> <li>Once you have successfully signed in, click on "Documents and Statements" then "Other documents".</li> <li>Download the [Offer Document] and Entitlement and Acceptance Form.</li> <li>Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</li> </ol> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au) and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For eligible shareholders registered outside of Australia, please follow the instructions on your personalised acceptance form to make payment via Electronic Funds Transfer (EFT).

**The Offer closes at 5:00 pm (AWST time) on 10 December 2024<sup>1</sup>.**

Event	Date
Lodgement of Appendix 3B in relation to Entitlements Offer	Tuesday, 5 November 2024
Lodgement of Entitlements Offer Prospectus with ASIC and ASX	Tuesday, 5 November 2024
Ex date for Entitlements Offer	Thursday, 14 November 2024
Record Date for determining Eligible Shareholders for Entitlements Offer	Friday, 15 November 2024
Entitlements Offer Prospectus sent out to Eligible Shareholders and opening date of the Entitlements Offer	Tuesday, 19 November 2024
Last day to extend the Closing Date of the Entitlements Offer	Thursday, 5 December 2024
Closing Date of Entitlements Offer <sup>1</sup>	Tuesday, 10 December 2024
Entitlements Offer Shares quoted on a deferred settlement basis from market open	Wednesday, 11 December 2024

Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Entitlements Offer Shares (before noon Sydney time)	Monday, 16 December 2024
Trading commences for Entitlements Offer Shares	Tuesday, 17 December 2024

<sup>1</sup> All dates (other than the date of the Prospectus and the date of lodgement of the Prospectus with the ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Entitlement Offer and Shortfall Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities issued under the Offers are expected to commence trading on ASX may vary.

**For further information about how to participate in the Offer, please contact Automic.**

Email: [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.



**Tom O'Rourke**  
Company Secretary

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>

