



MARKET RELEASE

1 April 2016

Australian Unity Limited

SUSPENSION FROM OFFICIAL QUOTATION - AUSTRALIAN UNITY NOTES (ASX CODE:AYUHA) FROM CLOSE OF TRADING ON MONDAY, 4 APRIL 2016

The AYUHA Notes of Australian Unity Limited (the "Company") will be suspended from quotation from the close of trading on Monday, 4 April 2016, at the request of the Company, pending the maturity of the Notes.

Security Code: AYUHA

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

1 April 2016

Australian Unity Limited
ABN 23 087 648 888

FOR RELEASE TO MARKET

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Ms Kate Kidson
ASX Limited
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Copy to
Mr James Gerraty
James Gerraty <James.Gerraty@asx.com.au>

Dear Ms Kidson

Australian Unity Limited (ASX:AYU) – Request for Suspension of Trading

Australian Unity requests a suspension of trading under ASX Listing Rule 17.2 for the Australian Unity Notes (ASX:AYUHA) with effect from the close of trade on Monday 4 April 2016.

Please note that the Australian Unity Bonds – Tranche 1 (ASX: AYUHB) will continue to trade as usual.

Australian Unity is not aware of any reason why the suspension of trading should not be granted for the Australian Unity Notes (ASX: AYUHA).

For any queries please contact the sender on 03 8682 6802.

Yours faithfully



Mel Honig
Company Secretary