

12 December 2024

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Pioneer Credit Limited (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company has issued 17,241,379 fully paid ordinary shares in the Company (**Shares**) at an issue price of \$0.58 per Share to certain eligible professional and sophisticated investors under the Placement announced on 4 December 2024 (**Placement**).

The Company gives notice under section 708A(5)(e) of the Corporations Act in relation to 17,241,379 Shares in the Company issued without a disclosure document to exempt investors under section 708 of the Corporations Act, at a price of \$0.58 per Share, being the Placement, pursuant to the ASX announcement released on 4 December 2024.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) the Company issued the Shares under the Placement, without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Board of Pioneer Credit Limited.