



MARKET RELEASE

22 October 2014

G8 Education Limited

TRADING HALT

The securities of G8 Education Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 24 October 2014 or when the announcement is released to the market.

Security Code: GEM

Lisa Banh
Adviser, Listings Compliance



G8 Education^{ltd}

22 October 2014

Ms Lisa Banh
Principal Advisers, Listings
ASX Compliance Pty Limited
20 Bridge Street
SYDNEY NSW 2000

Email : lisa.banh@asx.com.au

Dear Lisa

G8 EDUCATION LIMITED – ASX MARKET CODE GEM – REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, G8 Education Limited requests a trading halt on the trading of shares in G8 Education Limited. The reasons for the requested trading halt are to ensure that there is an informed market in the trading of shares in G8 Education Limited.

G8 Education Limited is making a placement of ordinary shares under ASX Listing Rule 7.1. G8 and will comply with its obligations under sub-section 708A(5) of the Corporations Act.

G8 considers that the trading halt would last until the commencement of ordinary trading on 23 October 2014 or the making of an announcement by G8 Education Limited about the placement, whichever occurs first.

Immediately prior to the end of the trading halt, G8 will provide to the ASX the disclosure notices required under sub-section 708A(5) of the Corporations Act having regard to shares which are offered for placement and issued.

G8 Education Limited is not aware of any reason why the trading halt should not be granted. G8 Education Limited is in compliance with its continuous disclosure obligations.

I would be happy to answer any queries which the ASX may have about the information currently disclosed.

Thank you in anticipation.

Kind regards

Jenny Hutson
Chairperson

G8 Education Limited

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