



UPDATE ON ASX RE-LISTING

ASX ANNOUNCEMENT

10 April 2018

On 28 March 2018, the Directors of Petratherm Limited (**Company**) advised that the Company has received a letter from ASX advising that it has decided to reinstate the Company's shares to official quotation on ASX subject to compliance with certain conditions precedent. At that time, the Company expected its shares to be re-quoted on ASX on 10 April 2018.

While the Company has satisfied most of the conditions precedent, it has not yet satisfied all of them. The Company's shares will not therefore be re-quoted on ASX on 10 April 2018.

The Company does not expect any impediments to the satisfaction of the outstanding conditions precedent, and will continue to work towards the timely satisfaction of them. The Company will advise of the date of re-quotation of its shares on ASX once known.

For further information please contact:

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