



Announcement Summary

Entity name

BLACKSTONE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 27, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BSX	ORDINARY FULLY PAID	692,097,034	27/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BLACKSTONE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

614534226

**1.3 ASX issuer code**

BSX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/6/2025



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jun-2025 19:01	Update - Update - Proposed issue of securities - BSX	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of unlisted options



### Placement Details

## BSX : ORDINARY FULLY PAID

## 27/6/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

692,097,034

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of considerations shares under the Scheme of Arrangement

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.029000

**Any other information the entity wishes to provide about the +securities to be quoted**

Based on applied merger valuation metrics as per Scheme presentation dated 6 February 2025.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BSX : ORDINARY FULLY PAID	1,378,383,504

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BSXAL : SERVICE RIGHTS	212,465
BSXAN : OPTION EXPIRING 20-OCT-2027 EX NIL	3,329,183
BSXAI : OPTION EXPIRING 20-AUG-2025 EX \$0.001	500,000
BSXAV : OPTION EXPIRING 03-DEC-2027 EX \$0.07	10,000,000
BSXAQ : OPTION EXPIRING 31-JAN-2029 EX NIL	10,614,065
BSXAK : OPTION EXPIRING 03-DEC-2026 EX NIL	678,326