



Announcement Summary

Entity name

INVION LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 24, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of ordinary shares and listed options to Blue Ocean Equities Pty Ltd per the underwriting agreement signed in connection with Options Entitlement Offer. The Options Entitlement Offer Prospectus can be found here: <https://investors.inviongroup.com/announcements/7017075>. The management and selling fee of 6% can be settled in securities at the election of the Blue Ocean.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVXO	OPTION EXPIRING 30-JUN-2027	540,000	23/07/2025
IVX	ORDINARY FULLY PAID	540,000	23/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

094730417

1.3 ASX issuer code

IVX

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of ordinary shares and listed options to Blue Ocean Equities Pty Ltd per the underwriting agreement signed in connection with Options Entitlement Offer. The Options Entitlement Offer Prospectus can be found here: <https://investors.nviongroup.com/announcements/7017075>. The management and selling fee of 6% can be settled in securities at the election of the Blue Ocean.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities to be quoted



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

IVX : ORDINARY FULLY PAID

Issue date

23/7/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

540,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Represents 6% fees payable under the underwriting agreement for the Options Entitlement Offer signed with Blue Ocean Equities Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.110000

Any other information the entity wishes to provide about the +securities to be quoted

Fees payable under the underwriting agreement for the Options Entitlement Offer signed with Blue Ocean Equities Pty Ltd.

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

The Options Entitlement Offer Prospectus can be found here: <https://investors.inviongroup.com/announcements/7017075>

Additional +securities to be quoted in an existing class

ASX +security code and description

IVXO : OPTION EXPIRING 30-JUN-2027

Issue date

23/7/2025



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

540,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Represents 6% fees payable under the underwriting agreement for the Options Entitlement Offer signed with Blue Ocean Equities Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.015000

Any other information the entity wishes to provide about the +securities to be quoted

Fees payable under the underwriting agreement for the Options Entitlement Offer signed with Blue Ocean Equities Pty Ltd.

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

The Options Entitlement Offer Prospectus can be found here: <https://investors.inviongroup.com/announcements/7017075>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IVXO : OPTION EXPIRING 30-JUN-2027	19,765,155
IVX : ORDINARY FULLY PAID	85,415,801

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVXAO : OPTION EXPIRING 31-OCT-2028 EX NIL	162,515
IVXAAO : OPTION EXPIRING 13-JAN-2029 EX NIL	48,960
IVXAAK : OPTION EXPIRING 01-MAY-2026 EX \$1.00	200,000
IVXAAJ : OPTION EXPIRING 13-JAN-2026 EX \$1.50	300,000
IVXAP : OPTION EXPIRING 12-MAY-2028 EX \$0.28	14,825,716
IVXAAC : OPTION EXPIRING 23-SEP-2025 EX \$1.70	1,384,886
IVXAAL : OPTION EXPIRING 17-NOV-2026 EX NIL	220,138
IVXAAM : OPTION EXPIRING 28-NOV-2026 EX \$1.00	1,200,000
IVXAAL : OPTION EXPIRING 01-DEC-2026 EX \$1.00	120,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,080,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No