



McPherson's Limited

ACN 004 068 419

105 Vanessa Street
Kingsgrove NSW 2208
Australia

Locked Bag 5018
Kingsgrove NSW 1480

Telephone: +61 2 9370 8000
Facsimile: +61 2 9370 8090

8 April 2016

DRP Underwriting: Cleansing Notice

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), McPherson's Limited (ASX:MCP) (**Company**) gives notice that:

1. On 8 April 2016, the Company issued a total of 4,879,517 ordinary shares in the capital of the Company, pursuant to underwriting arrangements for the Company's Dividend Reinvestment Plan, without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

By the order of the Board

P Witheridge
Company Secretary