



Facsimile Cover Sheet

To: Alan Sutton, Company Secretary, 360 Capital Group Limited Company Announcements Office, Australian Securities Exchange	FAX: (02) 9279 0664 FAX: 1300 135 638
FROM: Joe Flinn (03 8610 9222)	DATE: 2 March 2015
RE: Form 605	NO OF PAGES (INCLUDING HEADER): 3
<input type="checkbox"/> URGENT <input type="checkbox"/> FOR REVIEW <input type="checkbox"/> PLEASE COMMENT <input type="checkbox"/> PLEASE REPLY	

Please find attached Form 605 in respect of our interest in 360 Capital Group Limited.

Regards,



Joe Flinn
Secretary

**PLEASE CONTACT OUR OFFICE ON (03) 8610 9222
SHOULD THIS FACSIMILE BE INCOMPLETE OR ILLEGIBLE**

FIRST SAMUEL LIMITED ACN 086 243 567
LEVEL 11, 350 COLLINS STREET, MELBOURNE VIC 3000
• PHONE 03 8610 9222 • FACSIMILE 03 8610 9299
EMAIL: jflinn@firstsamuel.com.au

Form 605**Corporations Act 2001
Section 671B****Notice of ceasing to be a substantial holder****To** Company Name/Scheme 360 Capital GroupACN/ARSN ABN 18 113 569 136**1. Details of substantial holder(1)**Name First Samuel LimitedACN/ARSN (if applicable) ABN: 51 086 243 567The holder ceased to be a
substantial holder on26/02/15

The previous notice was given to the company on

19/12/13

The previous notice was dated

19/12/13**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	Refer Annexure A				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
First Samuel Limited	Level 11, 350 Collins Street, Melbourne Vic 3000

Signature

print name

Joseph A Flinn

capacity

Secretary

sign here



date

2/3/15



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Annexure A**First Samuel Limited**

ABN 51 086 243 567

This is Annexure A of 1 page referred to in Form 605 - Notice of ceasing to be a substantial holder in respect of 360 Capital Group (ABN 18 086 243 567)

2. Changes in relevant interest

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons votes affected
26/02/15	First Samuel Limited	On-market sale	\$5,997,250	5,215,000 Ordinary Fully Paid	5,215,000
Various 20-Dec-13 to 25-Feb-15	First Samuel Limited	Net on-market sales & off-market transfers	\$2,120,081	2,294,525 Ordinary Fully Paid	2,294,525

Signed

A handwritten signature in black ink, appearing to be 'A. Smith', written over a horizontal line.

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Date

2/3/15