

## ASX Announcement & Media Release

6 October 2022

### Fast Facts

ASX Code: EMR  
Shares on issue: 593,500,983  
Market Cap: ~A\$679 million  
Cash: A\$43.0 million (at 30 June 2022)  
Bullion: A\$15.8 million (at 30 June 2022)

### Board & Management

Simon Lee AO, Non-Executive Chairman  
Morgan Hart, Managing Director  
Mick Evans, Executive Director  
Ross Stanley, Non-Executive Director  
Billie Slott, Non-Executive Director  
Michael Bowen, Non-Executive Director  
Jay Hughes, Non-Executive Director  
Mark Clements, Non-Executive Director and Company Secretary  
Bernie Cleary, Operations Manager

### Company Highlights

- First mover in an emerging gold province in Cambodia;
- Okvau Deposit: Indicated and Inferred Mineral Resource Estimate of 1.14Moz at 2.0g/t Au;
- Project built in 2021 on time on budget and now in operation;
- Forecast economics demonstrates high grade, low cost, compelling project;
  - Ore Reserve of 14.3Mt & 2.0g/t Au for 0.9Mozs in a single open pit with waste:ore ratio of 5.8:1;
  - LOM average annual production of 106,000ozs pa;
  - AISC US\$754/oz over LOM (at a US\$1,450 gold price assumption);
- Mineral Investment Agreement governs significant tax and duty concessions for first 5 years and includes offshore arbitration process;
- Highly credentialed gold project operational and development team;
- Significant resource growth potential;
- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local law by engaging and collaborating with all stakeholders.

### Registered Office

1110 Hay Street  
West Perth WA 6005

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## Date of Annual General Meeting

Emerald Resources NL (ASX: EMR) ("Emerald") advises in accordance with ASX Listing Rule 3.13.1 that:

- The Annual General Meeting (AGM) of the Company will be held on 24 November 2022 at 11:00am (WST) with full details to be provided in the Notice of Meeting which will be made available to all shareholders and released to the ASX in the coming weeks; and
- The closing date and time for the receipt of nomination from persons wishing to be considered for election as a director is 5.00pm (WST) Thursday 13 October 2022.

This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart Managing Director.

**For further information please contact  
Emerald Resources NL**

**Morgan Hart  
Managing Director**