

Market Announcement

13 September 2021

Copper Search Limited (ASX: CUS) – Admission and Commencement of Official Quotation

Description

Copper Search Limited ('CUS') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 13 September 2021.

Official quotation of CUS's ordinary fully paid shares will commence at 1.00pm AEST on Wednesday, 15 September 2021.

CUS raised \$12,000,000 pursuant to the offer under its prospectus dated 30 July 2021 ('Prospectus') by the issue of 34,285,715 shares at an issue price of \$0.35 per share.

Quotation information

Quoted Securities:	49,333,005 fully paid ordinary shares
ASX Code:	CUS
Time:	1.00pm AEST
Date:	Wednesday, 15 September 2021
ASX Trade Abbreviation:	COPPER
ISIN:	AU0000168684
Home Branch:	Perth
Registered Office:	Copper Search Limited Address: 11 Moreau Mews, Applecross, WA 6153 Phone: 61 8 6159 9100 Email: rdorrington@coppersearch.com.au
Company Secretary:	Mr Rance Dorrington
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Phillip St, Sydney, NSW 2000 Phone: 61 2 9698 5414 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 2.7 of the Prospectus
Activities:	Mining Exploration
Lead Manager:	Amicca Advisors Pty Ltd and ACNS Capital Markets Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	<p>29,613,047 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>1,679,149 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 February 2022, being 12 months from the date of issue.</p> <p>1,782,741 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 June 2022, being 12 months from the date of issue.</p> <p>2,750,000 options exercisable at \$0.50 on or before 15 September 2026, classified by ASX as restricted securities and to be held in escrow until 15 September 2023, being 24 months from the date of commencement of Official Quotation.</p>
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Other Securities Not Quoted:	N/A
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What do I need to do and by when?

Please refer to CUS's Prospectus.

Need more information?

For further information, please call the Joint Lead Managers or the Company Secretary on +61 8 6159 9102.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Laura Gomme

Adviser, Listings Compliance (Perth)