



Notice of extension of convening period

**Pluton Resources Limited
(Receivers and Managers Appointed)(Administrators Appointed)
ACN 114 561 732
("the Company")**

We refer to the appointment of Sam Marsden and Derrick Vickers as Joint and Several Voluntary Administrators of the Company on 5 October 2015 by the Board of Directors, pursuant to section 449C(1) of the Corporations Act 2001 (**the Act**).

Further to the announcement dated 4 November 2015, we attach a copy of the orders made by the Supreme Court of Western Australia on 4 November 2015.

Should you have any queries, please contact Mr Kevin Bush on (08) 9238 3145 or at kevin.bush@au.pwc.com.

DATED this 13th day of November 2015

A handwritten signature in blue ink, appearing to read "Sam Marsden", written over a horizontal line.

Sam Marsden
Voluntary Administrator

IN THE MATTER OF PLUTON RESOURCES LIMITED (RECEIVERS AND MANAGERS APPOINTED)
(ADMINISTRATORS APPOINTED) ACN 114 561 732

**Sam Andrew Marsden and Derrick Craig Vickers in their capacities as joint and several
administrators of Pluton Resources Limited ACN 114 561 732 (Receivers and Managers
Appointed) (Administrators Appointed)**

Plaintiffs



ORDERS OF ACTING MASTER GETHING DATED 4 NOVEMBER 2015

UPON APPLICATION of the plaintiffs for orders further extending the convening period for a meeting of creditors of Pluton Resources Limited ACN 114 561 732 (Receivers and Managers Appointed) (Administrators Appointed) (**the Company**) under sections 439A(6) and 447A of the *Corporations Act 2001 (Cth)* (**Act**) AND UPON HEARING Mr Healy of counsel for the plaintiffs IT IS ORDERED THAT:

1. Pursuant to section 439A(6) and 447A of the Act, that the period specified by section 439A of the Act for convening of a meeting of the creditors of the Company, as extended by the Orders of Acting Master Gething dated 13 October 2015, be further extended by 30 days from 2 November 2015.
2. Pursuant to section 439A(6) and 447A(1) of the Act, that for the Company, Part 5.3A of the Act is to operate as if:
 - (a) section 439A(1) of the Act also provided that the meeting of creditors required by that section may be convened *and held* within the convening period (including within the convening period as further extended pursuant to section 439A(6) and 447A(1));
 - (b) section 439A(2) of the Act provided that the meeting must be held within five business days from being convened in accordance with sections 439A(3) and (4), being a date not necessarily within five business days from the end of the convening period (including the convening period as further extended pursuant to section 439A(6) and 447A(1)); and
 - (c) section 439A of the Act operated generally to permit the convening and holding of the meeting of creditors of the Companies during the convening period (including the

convening period as further extended pursuant to section 439A(6) and 447A(1))
provided the requirements of sections 439A(3) and (4) are complied with.

3. That the confidential affidavit of Sam Marsden sworn on 3 November 2015 (including all attachments thereto) and any written outline of submissions marked confidential **(Documents)**:
 - (a) are to be placed in a sealed envelope marked: "Confidential – not to be accessed for inspection without order of a Judge or Master of the Court"; and
 - (b) are not be available for inspection except so far as the Court orders.
4. That any application to inspect the Documents be referred to a Judge or Master of the Court with three business days' notice thereof to be provided to the solicitors for the plaintiffs.
5. That disclosure or publication of the contents of the Documents is prohibited, save with the leave of the Court.
6. The plaintiffs' costs of the proceedings be paid as a cost in the administration of the Company.
7. That any director, creditor or contributory of the Company have liberty to apply on 3 days' notice to vary or amend these orders extending time.

BY THE COURT



C. W. Sanderson
MASTER SANDERSON