



Announcement Summary

Name of entity

PENGANA CAPITAL GROUP LIMITED

Announcement type

Update announcement

Type of update

☒ Correction to previous announcement

Date of this announcement

4/4/2022

Reason for update

Correct number of cumulative shares bought back, as the announcement for 11 March 2022 should have stated 21,933 shares bought back instead of ,21,993 shares.

ASX Security code and description of the class of +securities the subject of the buy-back

PCG : ORDINARY FULLY PAID

The type of buy-back is:

☒ On market buy-back

Total number of +securities bought back before previous day

469,900

Total number of +securities bought back on previous day

23,395

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PENGANA CAPITAL GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

43059300426

1.3 ASX issuer code

PCG

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Type of update

☒ Correction to previous announcement

1.4b Reason for update

Correct number of cumulative shares bought back, as the announcement for 11 March 2022 should have stated 21,933 shares bought back instead of ,21,993 shares.

1.4c Date of initial notification of buy-back

31/8/2021

1.4d Date of previous announcement to this update

29/3/2022

1.5 Date of this announcement

4/4/2022

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

PCG : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

103,184,673

3A.4 Does the entity intend to buy back a minimum number of +securities

☒ No

3A.5 Does the entity intend to buy back a maximum number of securities

☒ Yes

3A.5a Maximum number of securities proposed to be bought back

10,229,037

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Taylor Collison

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



☒ No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

14/9/2021

3C.3 Proposed buy-back end date

14/9/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back



Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

29/3/2022

4.2 Previous day on which +securities were bought back

28/3/2022

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	469,900	23,395
4.4 Total consideration paid or payable for the +securities	AUD 996,140.06000	AUD 48,111.82000
4.5 Highest price paid	AUD 2.19000000	AUD 2.06000000
Date highest price was paid:		
14/3/2022		
4.6 Lowest price paid	AUD 2.03000000	AUD 2.05000000
Date lowest price was paid:		
16/3/2022		

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 2.20180000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

9,735,742