

11 September 2019

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On 30 August 2019, Mint Payments Limited (ASX:MNW) (**Company**) announced that it had secured commitments of AU\$2,500,000 from sophisticated and professional investors through a placement of fully paid ordinary shares at an issue price of \$0.023 per share.

In accordance with paragraph 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company hereby gives notice that:

- (a) the Company issued 64,568,563 shares in the Company without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under paragraph 708A(5)(e) of the Corporations Act;
- (c) as at date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act.

Investor & media enquiries

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About Mint Payments Limited

Mint Payments helps companies of all sizes transact in more rewarding ways – whenever, wherever and however the world wants to pay.

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