



Part 1 - Entity and announcement details

1.1 Name of +Entity

LION ONE METALS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

163520170

1.3 ASX issuer code

LLO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Wednesday May 12, 2021



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

April-2021

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

LLO : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
10,414,779	10,354,779	60,000

Reason for change:

Net transfers of securities between CDIs and Common share

as quoted / held on

TSX-V

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

LLOAA : COMMON SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
145,377,114	145,427,114	-50,000

Reason for change:

Transfer of 60,000 common shares to CDIs on ASX
Exercise of 10,000 options into common shares

ASX +Security Code and Description

LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
7,860,000	7,870,000	-10,000

Reason for change:

Exercise of options into common shares.

**ASX +Security Code and Description**

LLOAC : WARRANTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
11,340,337	11,340,337	0

ASX +Security Code and Description

LLOAD : COMPENSATION UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,303,010	1,303,010	0